

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Huazhong In-Vehicle Holdings Company Limited (the "Company")	
01/02/2018	

(1) Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06830</u> Descr	ription :	Ordina	ary shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :	1	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A		_Description :	N/A	A
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		otion :	N/A	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		·	
Increase/(decrease)					
Balance at close of	the month			·	

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,769,193,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,769,193,800	N/A	N/A	<u>N/A</u>

For Main Board and GEM listed issuers

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
date (dd/mm/yyyy) and class —		Movement d	uring the montl	h	pursuant thereto	thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		uic montin
1. N/A	cruited		cuiterite	Lupben		
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
shares						
(Note 1)			· · · · · ·			
3.						
$\frac{\text{shares}}{(Note 1)}$						
(10010-1)		Т	otal A. (Ordi	nary shares)	N/A	
		10		ence shares)	N/A N/A	
				Other class)	<u>N/A</u>	
Total funds raised during the	e month fro	m exercise of)		
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm (num))						
(dd/mm/yyyy)2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
)				
	-					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of a amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares		N/A	<u>N/A</u>	N/A	N/A	N/A
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Issue and allotment date : $(///)$ I. Rights issue At price : State currency Issue and allotment date : $(///)$ I. Rights issue At price : State currency Class of shares issuable (More 1) I. Open offer At price : State currency Class of shares issuable (More 1) I. Open offer At price : State currency Issue and allotment date : $(///)$ I. Open offer At price : State currency Issue and allotment date : $(///)$ I. State Issue and allotment date : $(///)$ I. Placing At price : State currency Issue and allotment date : $(///)$ I. Super and allotment date : $(///)$ N/A N I. Placing At price : State currency Issue and allotment date : $(///)$ I. Bonus issue Class of shares issuable (More 1) N/A I. Bonus issue Issue and allotment date : $(///)$ N/A I. Bonus issue Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ I. Bonus issue Issue and allotment date : $(///)$ Issue and allotment date : $(///)$	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(//)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (More 1) N/A N 2. Open offer At price : State currency Issue and allotment date : $(//)$ N/A N 3. Placing At price : State currency Class of shares issuable (More 1) N/A N 3. Placing At price : State currency Issue and allotment date : $(//)$ N/A N 4. Bonus issue Class of shares issuable currency Class of shares issuable (More 1) N/A N 4. Bonus issue Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ N/A N							
1. Regnts issue At price : currency (dd/mm/yyyy) $(d/mm/yyyy)$ EGM approval date: $(///)$ N/A N 2. Open offer At price : State Issue and allotment date : $(///)$ 2. Open offer At price : State Issue and allotment date : $(///)$ 3. Placing At price : State Class of shares issuable $(///)$ 3. Placing At price : State Issue and allotment date : $(///)$ Glass of shares issuable $(///)$ N/A N 3. Placing At price : State Issue and allotment date : $(///)$ Glass of shares issuable $(///)$ N/A N 4. Bonus issue Class of shares issuable $(///)$ N/A N 4. Bonus issue Issue and allotment date : $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : $(///)$ $(///)$ $(///)$		State		(]])		
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A - N}{N/A - N}$ 2. Open offer At price : State currency	1. Rights issue	At price : State currency		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) K N/A 4. Bonus issue Class of shares issuable (More 1) N/A 4. Bonus issue Issue and allotment date : $(//)$ N/A				(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(//)$ 2. Open offer At price : State currency Issue and allotment date : $(//)$ 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyy) Karper (//) N/A Mathematical et and allotment date : $(///)$ Issue and allotment date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyy) EGM approval date: $(///)$							
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(//)$ ($d/\text{mm/yyyy}$) EGM approval date: $(//)$ ($d/\text{mm/yyyy}$) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable Glass of shares issuable ($d/\text{mm/yyyy}$) EGM approval date : $(//)$) ($d/\text{mm/yyyy}$) EGM approval date: $(//)$) ($d/\text{mm/yyyy}$) A. Bonus issue Class of shares issuable ($d/\text{mm/yyyy}$) EGM approval date: $(//)$) ($d/\text{mm/yyyy}$) EGM approval date: $(//)$) ($d/\text{mm/yyyy}$) EGM approval date: $(//)$) ($d/\text{mm/yyyy}$)							
EGM approval date: (///) (d/mm/yyyy) N/A NN/A NN/A NN/A N $N/A N$	2. Open offer		Issue and allotment date :	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A N 4. Bonus issue Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (d/mm/yyyy) Issue and allotment date : $(//)$ N/A EGM approval date: $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$			EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A N 4. Bonus issue Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment date : $(//)$						N/A	N/A
 At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares issuable (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 							
Low approval date: N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue Issue	3. Placing	At price : State		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)				(/ /)	NT/ 4	NT/A
4. Bonus issue (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)						<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue		Issue and allotment date :	(/ /)		
N/A Γ				(/ /)	N T/4	NT / A
						IN/A	N/A

	Turne of Locus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares					
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable					
0	a	At mine State	(<i>Note 1</i>) Issue and allotment date :		/ /)		
8.	Consideration issue	At price : currency	(dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

				d and GEM liste	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment date : (/ (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Class of shares issuable(<i>Note 1</i>)			
10. Other (Please specify)	At price : State currency	Issue and allotment date : (/ (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			ry shares		
		(Preferen	ce shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: _	Cheung Wah Lung Warren		
Title:	Company Secretary		
Dimentan	Constant on other duly outhonicad officer)		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*