

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Huazhong In-Vehicle Holdings Company Limited (the "Company")	
03/06/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06830</u> Desc	ription :	Ordina	ary shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription :	I	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)				-	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,769,193,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,769,193,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	option sen	enties of the Is	suel)		N. 6 1	
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement du	uring the month	h	pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class -					-	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
· <u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares	<u> </u>		·······			
(Note 1)						
		Тс	otal A. (Ordi		N/A	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during th	e month from	m exercise of				
options (State currency)				Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	<u>.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·					- <u>-</u>
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-
			(11/11	_

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in	nto Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)		N/A	N/A	<u>N/A</u>	N/A	N/A
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	_
				nce shares) Dther class)	N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2.	-	
3	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ssue At pri		Class of shares (Note 1) Issue and allotmer (dd/mm/yyyy) EGM approval da (dd/mm/yyyy) Class of shares (Note 1) Issue and allotmer (dd/mm/yyyy) EGM approval da (dd/mm/yyyy)	nt date : (nte: (issuable - nt date : () N/A	N/A
	ce . State	Issue and allotmen (dd/mm/yyyy) EGM approval da (dd/mm/yyyy) Class of shares (Note 1) Issue and allotmen (dd/mm/yyyy) EGM approval da	issuable - nt date : (/ /)) N/A	<u>N/A</u>
	ce . State	(dd/mm/yyyy) EGM approval da (dd/mm/yyyy) Class of shares (Note 1) Issue and allotmer (dd/mm/yyyy) EGM approval da	issuable - nt date : (/ /)) N/A	<u>N/A</u>
èr At pri		(dd/mm/yyyy) Class of shares (Note 1) Issue and allotmer (dd/mm/yyyy) EGM approval da	issuable – nt date : (/ /)	N/A	<u>N/A</u>
er At pri		(<i>Note 1</i>) Issue and allotmer (dd/mm/yyyy) EGM approval da	nt date : ()	
er At pri		(<i>Note 1</i>) Issue and allotmer (dd/mm/yyyy) EGM approval da	nt date : (
er At pri		Issue and allotmer (dd/mm/yyyy) EGM approval da				
			ate: (//))	
					N/A	N/A
		Class of shares (<i>Note 1</i>)	issuable _			
At pri	ce : State currency	Issue and allotmer (dd/mm/yyyy)	nt date : (/ /))	
		EGM approval da (dd/mm/yyyy)	ate: (/ /)		NT/ A
					N/A	N/A
			issuable _			
sue			nt date : (/ /))	
			ate: (/ /)		N/A
s	ue	ue	Class of shares (<i>Note 1</i>) Issue and allotme (dd/mm/yyyy) EGM approval da	Class of shares issuable - (<i>Note 1</i>) Issue and allotment date : ((dd/mm/yyyy) EGM approval date: (Class of shares issuable (<i>Note 1</i>) Jssue and allotment date : (/ / _) (dd/mm/yyyy) EGM approval date: (/ / _)	N/A Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date:

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)	_	
9.	Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
			N/A	N/A
		Class of shares issuable(Note 1)	_	
10.	10. Other (Please specify) At price : State currency	— Issue and allotment date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
		Total E. (Ordinary sha	ures) N/A	
		Total E. (Oralitary she	$(res) \frac{N/A}{N/A}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

 Submitted by:
 Cheung Wah Lung Warren

 Title:
 Company Secretary

tle: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.